

TSA MD 1100.73-4 Handbook

Reasonable Accommodation Program

Effective: March 24, 2010





TSA HANDBOOK TO MANAGEMENT DIRECTIVE No. 1100.73-4

This handbook and all related attachments and/or appendices contain stipulations to implement the provisions of <u>TSA MD 1100.73-4</u>, *Reasonable Accommodation Program*. Until such time as TSA MD 1100.73-4 is rescinded, the management directive, handbook and any attachments or appendices are considered TSA policy, and must be applied accordingly.

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A. DEFINITIONS

- 1. Agency: TSA including its organizational elements and field offices.
- 2. <u>Assistive Technology</u>: An item, piece of equipment, or system that is commonly used to increase, maintain, or improve functional capabilities of individuals with disabilities. Assistive technology includes ergonomic keyboards, screen-enlarging software, TTYs/TDDs (text telephones), split screen reading software, etc.
- 3. Day: Business day, unless otherwise specified.
- 4. <u>Decision maker</u>: The TSA official responsible for processing and granting, or denying, requests for reasonable accommodation. The Reasonable Accommodation Program Manager (RAPM) is the decision maker for all reasonable accommodation requests.
- 5. <u>Disability</u>: With respect to an individual, a physical or mental impairment that substantially limits one or more of the major life activities of such individual; a record of such an impairment; or being regarded as having such an impairment. An individual is "regarded as" having a disability if the individual is subjected to a prohibitive act based on an actual or perceived physical or mental impairment (other than impairments that are transitory and minor), whether or not the impairment limits or is perceived to limit a major life activity.

NOTE: A temporary, short-term medical condition such as those that are covered in the <u>Human Capital Management Policy 820-2: *Light Duty* is not generally considered a disability.</u>

- 6. <u>Essential Function</u>: The fundamental job duties of the employment position an individual holds or desires. The term "essential functions" does not include the marginal functions of the position.
- 7. <u>Interactive Process</u>: The process by which the individual requesting a reasonable accommodation, appropriate TSA officials (i.e., supervisors/managers), and the RAPM discuss the request for reasonable accommodation, potential alternative accommodations, and the timeframe for providing an accommodation.
- 8. <u>Major Life Activity</u>: Major life activities include, but are not limited to: caring for oneself, performing manual tasks, seeing, hearing, eating, sleeping, walking, standing, sitting, reaching, lifting, bending, speaking, breathing, learning, reading, concentrating, thinking, communicating, interacting with others, and working. Major life activities also include the operation of major bodily functions, which include but are not limited to: the immune system, skin, normal cell growth, digestive, bowel, bladder, neurological, brain, respiratory, circulatory, endocrine, and reproductive functions.

- 9. <u>Medical Review Officer (MRO)</u>: Medical professional(s) acting on behalf of TSA who reviews medical documentation and provides a medical opinion as it relates to requests for reasonable accommodation.
- 10. <u>Mitigating Measures</u>: Items such as: medication; medical supplies, equipment or appliances; low-vision devices (*except ordinary eyeglasses or contact lenses*); prosthetics including limbs and devices; hearing aids and cochlear implants or other implantable hearing devices; mobility devices; oxygen therapy equipment and supplies; use of assistive technology; reasonable accommodations or auxiliary aids or services; learned behavioral or adaptive neurological modifications; or surgical interventions, except for those that permanently eliminate the impairment.

11. Physical or Mental Impairment:

- (1) Physiological disorder or condition, cosmetic disfigurement, or anatomical loss affecting one or more of the following body systems: neurological, musculoskeletal, special sense organs, cardiovascular, reproductive, digestive, genitourinary, hemic and lymphatic, skin, and endocrine; or
- (2) Mental or psychological disorder, such as intellectual disability (formerly known as *mental retardation*), organic brain syndrome, emotional or mental illness, and specific learning disabilities.
- 12. <u>Qualified Individual with a Disability</u>: An individual with a disability who satisfies the requisite skill, experience, education and other job-related requirements of the employment position that such individual holds or desires, and who, without reasonable accommodation, can perform the essential functions of such position.
- 13. <u>Reasonable Accommodation</u>: An adjustment or alteration that enables a qualified individual with a disability an equal opportunity to apply for a job, perform job duties, or enjoy benefits and privileges of employment. There are three categories of reasonable accommodations:
 - (1) Modifications or adjustments to a job application process to permit an individual with a disability to be considered for a job, such as providing application forms in alternative formats (i.e., large print or Braille).
 - (2) Modifications or adjustments necessary to enable a qualified individual with a disability to perform the essential functions of the job, such as providing assistive technology to allow a sight impaired employee to use a computer.
 - (3) Modifications or adjustments that enable employees with disabilities to enjoy equal benefits and privileges of employment, such as removing physical barriers in an organization's office space or facilities.

NOTE: Individuals who only meet the "regarded as" definition of an individual with a disability are not entitled to reasonable accommodation.

14. <u>Receiving Official</u>: TSA official(s) designated to receive requests for reasonable accommodation from employees or applicants. For employees, the receiving official is the RAPM or a supervisor/manager in the employee's immediate chain of command, typically his or her first level supervisor. For applicants, the receiving official is any TSA official with whom the applicant has had contact during the application or hiring process.

NOTE: In the event a request for reasonable accommodation is received by a TSA official who is not a designated receiving official, such request must be forwarded to the appropriate receiving official.

- 15. <u>Request for Reasonable Accommodation</u>: A verbal or written statement indicating that an individual needs an adjustment or a change at work or modification in the application process for a reason related to a medical condition. A request does not have to use any special words, such as "reasonable accommodation," "disability," or "Rehabilitation Act."
- 16. <u>Substantial Limitation</u>: An impairment is "*substantially limiting*" if it substantially limits the ability of an individual to perform a major life activity. Impairment need not prevent, or significantly or severely restrict, the individual in performing a major life activity in order to be considered "*substantially limiting*." When considering if a person is "*substantially limited*," the ameliorative effects of a mitigating measure is not considered.
- 17. <u>Undue Hardship</u>: With respect to the provision of an accommodation, significant difficulty or expense incurred by an agency, considered in light of factors that include the nature and cost of the accommodation, the impact of the accommodation on the operations of the agency.

B. REQUESTS FOR REASONABLE ACCOMMODATION

- 1. An employee or applicant with a disability may request reasonable accommodation whenever he or she chooses, even if the individual has not previously disclosed the existence of a disability.
- 2. The reasonable accommodation process begins as soon as the request for accommodation is made, orally or in writing. After a request for accommodation has been made, the receiving official (if other than the RAPM) must forward the request, in writing, to the RAPM (ReasonableAccommodation@dhs.gov) within 5 days of the request.
- 3. A request for accommodation received by anyone other than a designated receiving official i.e., a request for sign language interpreter service received by a program office sponsoring an Agency activity must be forwarded to the RAPM.

- 4. A request for reasonable accommodation can be made by an employee, an applicant, or a third party (i.e., family member or health care professional) on behalf of an employee or applicant.
- 5. An employee may request reasonable accommodation from his or her supervisor, another supervisor/manager in the employee's immediate chain of supervision, or the RAPM. Employees, in most circumstances, should submit a written request using the TSA Form 1133, *Reasonable Accommodation Request*, available on TSA Intranet Forms page. If an employee makes the request orally, the request should be followed up with a written request, generally within 5 days.
- 6. An applicant may request reasonable accommodation from any TSA official with whom the applicant has had contact in connection with the application or hiring process.
- 7. A third party making a request for reasonable accommodation on behalf of an employee or applicant should go to the same person to whom the employee or applicant would make the request.
- 8. When a request for reasonable accommodation is made by a third party, the RAPM should, if possible, confirm with the individual who needs the accommodation, that he or she, in fact, wants a reasonable accommodation before proceeding. If it is not possible to confirm the request, the RAPM will process the third party's request and will consult directly with the individual needing the accommodation as soon as it is practicable.
- 9. For recurring requests of the same type, (i.e., sign language interpreter or reader), the written request, (e.g., TSA Form 1133), is required only for the first request. However, appropriate advance notice, a minimum of 5 days, must be given each time the accommodation is needed. The initial written request should contain language describing the accommodation as "recurring and continuing."
- 10. **NOTE:** This handbook outlines the procedure for providing reasonable accommodation for qualified individuals with a disability, as covered under the Rehabilitation Act. Other consideration may apply for certain individuals covered under the <u>TSA MD 1100.30-17</u>, <u>Uniform Services Employment and Re-employment</u> and/or the <u>TSA MD 1100.00-6</u>, <u>Workers' Compensation Program</u>.
- 11. **NOTE**: Requests for light duty for temporary, short-term medical conditions that are covered in the <u>Human Capital Management Policy 820-2</u>: <u>Light Duty</u> should be submitted and processed in accordance with TSA policy and procedures governing light duty.

C. INTERACTIVE PROCESS

1. The interactive process between the receiving official and the individual requesting accommodation should begin immediately upon receipt of the request. At a minimum, the receiving official should engage the individual in a conversation to obtain information regarding the individual's current medical restrictions, such as whether the medical

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condition is temporary or permanent, if the condition is temporary, what is the expected duration of the medical condition, and what essential job functions the employee is indicating that he or she cannot perform without an accommodation. Additionally, information should be obtained regarding the nexus between the requestor's medical condition and the requested accommodation.

NOTE: Receiving officials must limit the scope of discussion to the individual's current medical restrictions as specified above. Receiving officials must forward to the RAPM all medical documentation received, if any.

- 2. After receiving a request for accommodation, the RAPM will contact the individual requesting accommodation to confirm receipt of the request, advise that the RAPM is the decision maker on the request, and describe the reasonable accommodation process.
- 3. The interactive process to determine what, *if any*, accommodation should be provided, or how the parties can best resolve the issues, may include, but is not limited to:
 - (a) Analyzing the actual position or job to be performed to determine its purpose and essential functions.
 - (b) Consulting with the requesting individual and his or her supervisor/manager to ascertain precise job-related limitations imposed by the individual's disability and how those limitations could be overcome with an accommodation.
 - (c) In conjunction with the requesting individual and his or her supervisor/manager, identifying potential accommodations and assessing the effectiveness of those accommodations in enabling the individual to participate in the application process, perform essential functions of a job, or receive equal benefits of employment.
 - (d) Discussing the preference of the requesting individual, and selecting and implementing an accommodation that is appropriate for the individual, the Agency and/or the overall needs of the office.
- 4. Communication is a priority throughout the interactive process. All parties involved, (i.e., the requesting individual, supervisors/managers, etc.), should take a proactive approach when considering possible accommodations, including consulting appropriate resources for assistance.
- 5. On-going communication is particularly important where the specific limitation or barrier is unclear; where an effective accommodation is not obvious; or, where the parties involved are considering different possible accommodations.
- 6. In cases where the disability, the need for accommodation, and the type of accommodation needed are clear, extensive discussions may not be necessary for the RAPM to make the determination regarding the request for accommodation.

D. REQUESTS FOR MEDICAL INFORMATION

- 1. If the individual requesting accommodation has an obvious disability or a previously documented medical condition that renders him or her as a qualified individual with a disability, and the accommodation request is related to the known disability, the request should be considered immediately without the need for further medical documentation.
- 2. If the individual requesting accommodation does not have an obvious disability or a previously documented medical condition that renders him or her as a qualified individual with a disability, the individual may be required to provide documentation about the disability and his or her functional limitations to enable the RAPM to make a determination regarding the request for accommodation.
- 3. When it is necessary to request medical documentation from the individual requesting accommodation, the RAPM will:
 - (a) Request only the information that is necessary to substantiate that the individual has a disability and requires the accommodation requested such as: descriptions of the disability; how the disability or barrier limits the employee's ability to do the job or participate in the Agency activities, or the applicant's ability to apply or interview for the job; and how the requested accommodation will be effective.
 - (b) Seek necessary medical information from the individual, or ask the individual to obtain such information from an appropriate healthcare professional, such as a physician, physical therapist, or other professionals with recognized expertise regarding the individual's condition.
 - (c) Provide a description of the nature of the job, the essential function(s) the individual is expected to perform, and any other relevant information to assist the individual's healthcare professional(s) in providing the necessary medical information.
 - (d) If necessary, ask the individual to sign a limited release, using the <u>TSA Form 1134</u>, <u>Medical Information Release Authorization</u>, available on the TSA Intranet Forms page, authorizing certain Agency officials, such as the MRO, to contact the individual's healthcare professional(s) and obtain the necessary medical information.
- 4. If the medical documentation provided by the individual requesting accommodation is insufficient, the RAPM will ask the individual to provide additional information. When requesting additional information, the requesting official will explain, in specific terms, why the information that has been provided is insufficient, what additional information is needed, and why such information is necessary for a determination of the reasonable accommodation request.
- 5. Once the necessary medical documentation is received, if deemed appropriate, the RAPM will consult with the MRO to evaluate the information received.

- 6. Failure by the individual requesting accommodation to provide sufficient medical documentation or to cooperate with the Agency's efforts to obtain such documentation may result in denial of the request.
- 7. After an accommodation is granted, the RAPM may periodically request updated medical documentation to ensure that the accommodation provided is effective and continues to be appropriate and necessary.

E. REASSIGNMENT AS A REASONABLE ACCOMMODATION

- 1. A reassignment as a form of reasonable accommodation is available only for *eligible employees* and for reassignment to a vacant position for which such employee is *qualified*.
 - (a) An *eligible employee* is an employee who, because of a disability, can no longer perform the essential functions of their job, with or without reasonable accommodations.

NOTE: Applicants for employment are not eligible.

- (b) An employee is "qualified" for a position if he or she:
 - (1) Meets the basic qualification standards and eligibility requirements for the position, including any medical qualifications, suitability, and minimum educational and experience request;
 - (2) Can perform the essential functions of the new position, with or without reasonable accommodation; and
 - (3) Meets any special qualifying condition(s), i.e., a successful completion of requisite qualifying assessment or certification process.
- (c) An employee need not be the *best qualified* individual for a position in order to receive an offer of reassignment to the position. An employee who is qualified for the position to which he or she will be reassigned will be reassigned without going through a competitive hiring process (**NOTE:** This is an exception to the competition requirement under the <u>TSA MD 1100.30-4</u>, *Permanent Internal Assignments*).
- (d) The Agency is not obligated to help an employee become qualified for a position, for example, by providing training to acquire necessary skills. Thus, the Agency will not train or assist an employee who is eligible for reassignment as a reasonable accommodation in acquiring skills, experience or other qualifications required to qualify for a new position. However, after such employee is reassigned to a new position, the Agency will provide the training that is normally provided to any individual hired for or transferred to the position.

2. The Reassignment Process

- (a) If an employee is eligible to receive a reassignment as an accommodation, the RAPM will issue a "Disability Determination Letter" notifying the employee that he or she is eligible to receive a reassignment as an accommodation.
- (b) The employee will be asked to provide an updated resume which highlights his or her knowledge, skills, and abilities. The employee will be encouraged to utilize the TSA Career Coaching Services for assistance with the development of a resume. The TSA Career Coaching Services may be contacted via the internet at www.tsacareercoaching.com.
- (c) The RAPM will compile a list of vacant positions available for reassignment. The list will include, for each position identified, a description of the qualifications required and a detailed summary of the position duties and responsibilities.
 - (1) In considering whether there are positions available for reassignment, the RAPM will work with the employee requesting the accommodation and appropriate human capital advisors to identify:
 - (i) Existing vacant positions within TSA for which the employee may be qualified, with or without reasonable accommodation; and
 - (ii) Positions within TSA that will become vacant within **60 days** of the request for which the employee may be qualified.
 - (2) Vacancies will be considered for reassignment in the following order of consideration:
 - (i) Vacancies that are within the local commuting area with the same pay, status, benefit, or other relevant factors.
 - (ii) Vacancies that are outside of the local commuting area with the same pay, status, benefit, or other relevant factors.
 - (iii)Other lower pay band vacancies that are within the local commuting area.
 - (iv)Other lower pay band vacancies that are outside of the local commuting area.
 - (v) If there are no vacant positions within TSA, the Agency will submit a request to the Department of Homeland Security (DHS) to conduct a job search in other DHS components. Prior to initiating a request to DHS, the Assistant Administrator for Human Capital must certify in writing that all other internal component options, including other accommodations, were considered.

- (3) If it is unclear which position comes closest to the employee's current position, in terms of pay, status, benefit or other relevant factors, the RAPM should consult with the employee about his or her preference before determining the position to which the employee will be reassigned.
- (4) The Agency may conduct a position **search for up to 45 days**. The Agency will proceed as expeditiously as possible in determining whether there are appropriate vacancies to be considered.
- (d) At the conclusion of the job search, the RAPM will notify the employee of the results, and either offer an appropriate vacancy to the employee for reassignment or inform employee that no appropriate vacancies are available.
 - (1) The job offer must be in writing and it must provide a description of the work and any conditions of employment (i.e., complete an assessment or pass a polygraph test etc). The employee must satisfy all conditions of employment prior to being reassigned to the new position.
 - (2) If a period of initial training is required before the employee can begin performing the duties of the position, the employee cannot be reassigned until they have successfully completed the required training.
 - (3) Any job offer to an employee with an accepted workers' compensation claim will be coordinated with the Workers' Compensation Program Office, OHC.
 - (4) Reassignment may be made to a position at a lower pay band if the employee agrees; this constitutes voluntary demotion.
 - (5) Reassignment may be made to a vacant position outside of the employee's commuting area if the employee is willing to relocate. As with other transfers not required by management, the Agency will not pay for the employee's relocation costs.
 - (6) Reassignment cannot be made to a position with greater promotion potential than original position held by the employee.
- (e) When a conditional job offer is made, the Agency has fulfilled its reasonable accommodation obligation.
- (f) The employee must accept or decline the job offer in writing within 7 days.
 - (1) An employee's failure to respond within 7 days is considered a declination of the job offer. A declination means that the employee waived his or her rights to further consideration for a reassignment as an accommodation.

- (2) Requests for extensions to respond may be granted only in unusual and extreme circumstances. A request for an extension must be in writing and received by the RAPM before the expiration of the 7 days.
- (g) If the employee chooses to decline a job offer and it has been determined that the employee's disability renders him or her incapable of performing his or her current duties of the position of record, then the Agency may remove the employee from Federal service.

F. TIME FRAMES FOR PROCESSING A REQUEST AND PROVIDING REASONABLE ACCOMMODATION:

- 1. All Agency officials are expected to act as quickly as reasonably possible in processing reasonable accommodation requests and providing the approved accommodations.
- 2. The Agency will make every effort to evaluate and render a decision on requests for reasonable accommodation within 60 days of receipt of the request within the Office of Human Capital (OHC).

NOTE: The time frame necessary to process a request for reasonable accommodation will depend on the nature of the accommodation requested and whether it is necessary to obtain supporting medical documentation.

- 3. Generally, requests should be processed as follows:
 - (a) After an accommodation has been requested, orally or in writing, the receiving official (if other than the RAPM) should forward the request to the RAPM within 5 days of the request.
 - (b) The RAPM should notify the individual requesting accommodation, in writing, to confirm receipt of the request and to begin the interactive process within 5 days of the RAPM's receipt of the request.
 - (c) In cases that require medical documentation, the RAPM should request medical documentation as soon as possible after receiving the request. While in certain cases the need for medical documentation may not become apparent until after the interactive process has begun, the request should be made as soon as the RAPM decides medical documentation is necessary.
 - (d) Barring special circumstances, the individual requesting accommodation should provide the necessary medical documentation within 20 days of the RAPM's request for such documentation. Failure to provide the requested medical documentation within the required timeframe to support the request may result in denial of the request. In the event the individual is unable to provide the necessary medical documentation within 20 days of the RAPM's request, such individual must submit a written request for extension to the RAPM for approval. Requests for an

- extension will be granted only in rare circumstances upon demonstration of good cause.
- (e) Final determination should be made generally within 20 days of the request or within 20 days of receiving all necessary medical documentation, in cases that require medical documentation.
- (f) An approved accommodation should be implemented immediately and provided within 20 days of the accommodation being approved.

4. Extenuating Circumstances

- (a) Extenuating circumstances are factors that could not reasonably have been anticipated, or avoided, in advance of the request for accommodation.
- (b) When extenuating circumstances are present, the RAPM should notify the individual requesting accommodation, in writing, of the reason for the delay and the approximate date on which a decision regarding provision of the reasonable accommodation is expected. Any further developments or changes should also be communicated promptly, in writing, to the individual.
- (c) If there is a delay in providing an accommodation that has been approved, the RAPM must decide whether temporary measures can be taken to assist the individual requesting accommodation. This could include providing an alternative form of accommodation, provided:
 - (1) They do not unreasonably interfere with the Agency's operations; and
 - (2) The individual is clearly informed that the measure being provided is only being provided on a temporary/interim basis until a more permanent accommodation can be arranged.
- (d) If a delay is attributable to the need to obtain or evaluate necessary medical information and the RAPM has not yet determined that the individual is entitled to an accommodation, the RAPM may also provide an accommodation on a temporary basis. In such a case, the RAPM should notify the individual, in writing, that the accommodation is being provided on a temporary basis pending a decision on the accommodation request.
- (e) If temporary measures are taken, the RAPM is responsible for ensuring that the modifications do not take the place of an approved accommodation and that all necessary steps are taken to provide the approved accommodation as quickly as possible.
- 5. Expedited processing of reasonable accommodation requests

- (a) In certain circumstances, a request for reasonable accommodation requires an expedited review and decision. This includes situations where a reasonable accommodation is needed:
 - (1) To enable an applicant to apply for a job. Depending on the timetable for receiving applications, conducting interviews, taking tests, and making hiring decisions, there may be a need to expedite a request for reasonable accommodation in order to ensure that an applicant with a disability has an equal opportunity to apply for a job.
 - (2) To enable an employee to participate in a specific Agency activity that is scheduled to occur in the near future, such as to attend a meeting scheduled on short notice.
- (b) Where the expedited process is necessary, the receiving official is authorized to take the necessary steps to make the accommodation without getting prior approval from the RAPM and is required to simultaneously notify the RAPM of the actions taken or proposed to be taken.

G. GRANTING OR DENYING A REASONABLE ACCOMMODATION REQUEST

- 1. The RAPM, as the decision maker, will determine whether to grant or deny a request for accommodation, and notify the employee of the decision in writing.
- 2. A reasonable accommodation does not need to be the most expensive or exactly what the individual requests; however, it must be effective.
- 3. The individual requesting accommodation may decline an accommodation offered by the Agency. If this occurs, the RAPM will document the declination.
- 4. If the request is granted, the RAPM will issue a decision describing the accommodation that is being granted, and provide a direction for implementation.
- 5. If a request for accommodation is denied, the RAPM, after consultation with appropriate legal counsel, will issue a written decision to the requestor, including the specific reasons for the denial. Factors supporting the denial of a request for accommodation include, but are not limited to:
 - (a) A determination that the requested accommodation would result in undue hardship. This requires the Agency to find that a specific accommodation would result in significant difficulty or expense, or would have a significant negative impact on the Agency's operations or procedures.
 - (b) Medical documentation is inadequate to establish that the requesting individual is a qualified individual with a disability and/or needs a reasonable accommodation.

- (c) The requested accommodation would require the removal of an essential function of the job.
- (d) The requested accommodation would require the lowering of a performance or production standard.
- (e) The requested accommodation would not be effective or is not the most appropriate accommodation under the circumstances, and/or there are no alternative appropriate accommodations.
- (f) The individual requesting accommodation refuses to accept an appropriate alternative accommodation.
- 6. The written notice of denial must inform the individual that he or she has the right to file an equal employment opportunity (EEO) complaint with the Office of Civil Right and Liberties (OCRL) as well as informing the individual about the procedure for seeking reconsideration of a denial decision.
- 7. The written notice of denial must also inform the individual about the procedure for seeking reconsideration of a denial decision.

H. RECONSIDERATION OF DENIAL

- Upon denial of an accommodation, an employee may ask the Assistant Administrator for OHC or his or her designee to reconsider the decision. The employee may present additional information or documentation in support of his or her request. The Assistant Administrator for OHC or his or her designee must respond to the request for reconsideration within a reasonable amount of time, generally within 20 days of receipt of the reconsideration request.
- 2. Pursuing reconsideration does not affect the time limits for initiating the EEO complaint process. If an individual who was denied accommodation chooses to file an EEO complaint, he or she must contact an EEO counselor in the OCRL within 45 calendar days of receipt of the written notice of denial. Failure to file a timely EEO complaint may result in a dismissal of the complaint.
- 3. **NOTE:** Reconsideration of a denial decision is not available to applicants.

I. RE-EVALUATION OF GRANTED ACCOMMODATIONS

1. The re-evaluation process is intended to allow the Agency to ensure that an accommodation that was previously granted is effective, still appropriate, and is not causing an undue hardship to the overall operations of the Agency and operating components.

- 2. The RAPM is responsible for conducting re-evaluations of granted accommodations. A re-evaluation is a continuation of the interactive process and will follow the procedures set forth this handbook for processing reasonable accommodation requests.
- 3. An employee or a supervisor/manager within the employee's chain of supervision may request a re-evaluation of the existing accommodation, when one is warranted for the purposes described above in section I.1.
- 4. When the re-evaluation request is initiated by someone other than the employee, the RAPM will notify the employee in writing within 10 days of the request.

J. CONFIDENTIALITY AND DISCLOSURE

- 1. All medical information, including information about functional limitations and reasonable accommodation needs, obtained in connection with a request for reasonable accommodation must be kept confidential in compliance with the Privacy Act of 1974, as amended (5 U.S.C. § 552a). The information must be kept in files separate from the individual's personnel file. The information obtained in the reasonable accommodation process may be disclosed only to the following individuals in the circumstances described:
 - (a) Supervisors/managers who have a need to know. Supervisors/managers, with a need to know, may receive information about medical restrictions on the work or duties of the employee and the requested accommodation(s).
 - (b) Agency employees or contractors who must implement, process, or provide advice regarding reasonable accommodation requests.
 - (c) First aid and safety personnel may be informed, when appropriate, if the individual's disability might require emergency treatment or assistance during emergency evacuation.
 - (d) Appropriate government officials may be provided with information that is necessary to investigate the Agency's compliance with the Rehabilitation Act, process EEO complaints, or for other program audit/evaluation purposes.
 - (e) Workers' compensation offices or insurance carriers may be informed in certain circumstances.
- 2. Whenever medical information is disclosed, the individual disclosing the information must inform the recipients about the confidentiality and limited disclosure requirements that attach to the disclosed information.

K. INFORMATION TRACKING AND REPORTING

- 1. The OHC will maintain records relating to reasonable accommodation requests for the duration of the employee's tenure with TSA, or five years, whichever is longer.
- 2. The RAPM will compile and submit an annual report on the reasonable accommodation program to the Office of Civil Rights and Civil Liberties (CRCL), DHS through OCRL, TSA on or before October 15 of each year. The report will be maintained for at least three years and contain the following information:
 - (a) The number and types of reasonable accommodations that have been requested in the application process, and whether those requests have been granted or denied.
 - (b) The number and types of requests for reasonable accommodations that relate to the benefits or privileges of employment, and whether those requests have been granted or denied.
 - (c) The jobs (occupational series, pay band, and organizational element) for which reasonable accommodations were requested and the types of reasonable accommodations that have been requested for each of those jobs.
 - (d) The number and types of reasonable accommodations that have been approved, and the number and types of accommodations that have been denied.
 - (e) The reasons for denial of requests for reasonable accommodation.
 - (f) The amount of time taken to process each request for reasonable accommodation.
 - (g) The sources of technical assistance that have been consulted in working to identify possible reasonable accommodations.
 - (h) A qualitative assessment of TSA's reasonable accommodation program, including any recommendations for improvement of policies and procedures.
- **L. DISTRIBUTION**: A copy of this handbook will be made available to all TSA employees. All new TSA employees will be provided a written summary of this handbook as part of the new employee orientation process. This handbook will be posted on TSA's Intranet site.